

## How To Apply For Your:

# Package Terminal AC or Heat Pump Rebate

To apply for your rebate, please carefully read the information below, and then complete the **Rebate Request Form**.

### Rebate Requirements:

Please refer to the Energy Efficiency Rebate Policy below for complete details.

- Unit must be ENERGY STAR® qualified and have an AHRI certification. Please see Table 3.01
- Rebate applies to the upgrade of PTAC or PTHP units at existing facilities only.
- Equipment must be new and installed in a manner that meets or exceeds code regulations and adheres to industry standards.
- \$50 rebate per ton (1 ton = 12,000 Btu/hr)
- Must have a minimum of 10 tons of total tonnage
- Cap of \$5000 per commercial customer account
- **Rebate based on Date of Purchase**
- Manufacture's specification sheets documenting unit AHRI reference number(s) and efficiencies must be supplied.
- If installed by contractor, must be licensed in state of Florida. Must provide the contractor's invoice or paid detailed receipt which includes customer name, address of installation, model number(s) of PTAC or PTHP unit(s) and date of sale. In the case where contractor is not used, must provide dated proof of purchase, model number(s) and specification sheet(s).
- Replaced equipment must be disposed of in accordance with local, state or federal codes and regulations and cannot be re-installed elsewhere.

### Energy Efficiency Rebate Policy:

#### Section 1. Overview

Utility offers conditional rebates to qualifying customers as an incentive to install qualifying ENERGY STAR® equipment and/or appliances (referred to in this Policy as "Qualifying Energy Efficient Equipment"). Customers benefit from Qualifying Energy Efficient Equipment through utility bill savings and sound environmental stewardship; Utility benefits by reducing its peak demand and reliance on power production from fossil fuels.

#### Section 2. Program Eligibility Criteria and Requirements

The following criteria and requirements must be met for a customer to be deemed eligible for a rebate.

##### 2.01. Eligible Participants

- Only General Service Demand and Non-Demand retail electric customers of record may qualify for a rebate.
- The Qualifying Energy Efficient Equipment must be located on the customer's premises, and within Utility's service territory, and must receive retail electric service from Utility.
- For Existing Facilities – Does not apply to New Construction

#### Send Rebate Requests to:

Ocala Electric Utility  
REBATES  
201 SE 3rd Street  
Ocala, FL 34471  
Questions or comments may be  
directed to: 352-629-CITY

3/24/22



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## Energy Efficiency Rebate Policy - *continued*

### 2.01.1. Application

- An application for a rebate must be completed and approved by Utility.
- A **copy of the proof of purchase** by customer must be attached and mailed to Utility within 90 days of purchase. The proof of purchase must include the customer name, address, and date of purchase.
- Must submit a copy of the **Certificate of ARI Certified Performance** provided by the contractor or manufacture spec sheet.

### 2.02. Additional Terms; Rebate Credit

- Utility reserves the right to
  - Withhold payment of any rebate until any identified problems with the applications are resolved.
  - Terminate this rebate in whole or in part due to the recipient's failure to fulfill the terms and conditions in this document, or due to non-appropriation of necessary funds.
  - Alter the rebate program at any time and without notice to customer.
- All rebates are subject to funding availability. Utility may cancel a rebate at any time prior to payment, without notice, due to lack of available funds.
- Rebates may take between 6-8 weeks for processing.
- Rebates may be paid to customer in the form of a credit on one or more of customer's monthly electric consumption bill. In no event shall any rebate credit on a monthly customer bill exceed the amount owed by customer. In the event that a qualifying customer is in default of any payment obligations to Utility, Utility may, in its sole discretion, apply the rebate as a credit against such default amounts.

### 2.03. Limit of Liability; Indemnification

- In no way shall Utility be liable for, and Customer hereby agrees to indemnify, defend and hold harmless Utility, its subsidiaries or affiliates, and their respective employees, officers and directors, from and against any and all liability, loss, damage, cost or expense, including attorney's fees, that may be caused by, due to, occasioned by, or otherwise arising out of the installation, operation, misoperation, or use of Customer's Qualifying Energy Efficient Equipment.
- Customer acknowledges and agrees that in no event shall any statement, representation, or lack thereof, either express or implied, by Utility, relieve the Customer of exclusive responsibility for the Customer's system. Specifically, Utility's approval of the rebate application, payment of the rebate, or any Utility inspection of the Qualifying Energy Efficient Equipment shall not be construed as confirming or endorsing the system design or its operating or maintenance procedures nor as a warranty or guarantee as to the safety, reliability, or durability of the Qualifying Energy Efficient Equipment.

### 2.04. Renewable Energy Credits; Green Attributes

- By participating in this program, customer agrees that Utility shall have the sole right to obtain and retain ownership of, and to qualify for and receive the full benefit of, any and all existing and future credits, certificates, benefits, environmental attributes, emissions reductions, offsets and/or allowances, however entitled, attributable to the purchase, installation and/or operation of the Qualifying Energy Efficient Equipment.

## 3.0 Packaged Terminal Units Eligibility Requirements and Rebate Amounts

- See Table 3.01 on next page

## Energy Efficiency Rebate Policy - *continued*



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Table 3.01 Packaged Terminal Units Eligibility Requirements and Rebate Amounts

Equipment Type	Size Category	Equipment Code	Minimum Efficiency Requirements	AHRI Standard	Rebate (\$/ton)
Package Terminal Air Conditioners (PTAC)	≤ 8,000 Btu/hr	PTAC80	11.8 EER	310/380	\$50/ton
	> 8,000 and ≤ 10,000 Btu/hr	PTAC105	11.4 EER		
	> 10,000 and ≤ 13,000 Btu/hr	PTAC135	10.7 EER		
	> 13,000 Btu/hr	PTACL	10.0 EER		
Package Terminal Heat Pumps (PTHP)	≤ 8,000 Btu/hr	PTHP80	11.8 EER & 3.0 COP Heating	310/380	
	> 8,000 and ≤ 10,000 Btu/hr	PTHP105	11.4 EER & 2.9 COP Heating		
	> 10,000 and ≤ 13,000 Btu/hr	PTHP135	10.7 EER & 2.8 COP Heating		
	> 13,000 Btu/hr	PTHPL	10.0 EER & 2.7 COP Heating		

Check [www.ocalaelectric.org](http://www.ocalaelectric.org) to verify current requirements



# Package Terminal AC or Heat Pump Rebate Request Form

## Customer Information:

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Account #: \_\_\_\_\_

Address of Installation  
(if different from above): \_\_\_\_\_

Contractor Name: \_\_\_\_\_

Contractor Address: \_\_\_\_\_

Contractor Phone: \_\_\_\_\_

## PTAC or PTHP Information:

Date Purchased: \_\_\_\_\_

Manufacturer/Brand Name: \_\_\_\_\_

Model #: and \_\_\_\_\_


Size Category / BTU/hr \_\_\_\_\_

PTAC EER \_\_\_\_\_

PTHP / COP \_\_\_\_\_

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Ocala Electric Utility  
REBATES  
201 SE 3rd Street  
Ocala, FL 34471

Questions or comments may be directed  
to: 352 629-CITY



\_\_\_\_\_ Total Tonnage of units      \_\_\_\_\_ Are units controlled by programmable thermostat?

*I hereby certify that the requirements of the utility's "Rebate Policy" and the requirements above have been met, that the equipment listed above is installed at the address listed and, if requested, I will allow a representative of the utility to physically inspect the installation. In addition, I certify that I have not previously received or applied for other utility incentives or rebates for the improvements on this application. By participating in this program, I agree that utility shall have the sole right to obtain and retain ownership of, and to qualify for and receive the full benefit of, any and all existing and future credits, certificates, benefits, environmental attributes, emissions reductions, offsets and/or allowances, however entitled, attributable to the purchase, installation and/or operation of the Qualifying Energy Efficient Equipment.*

**ARI CERTIFICATION AND PROOF OF PURCHASE MUST BE ATTACHED TO APPLICATION**

